

Equifinance Capital 1 Limited

1 Bartholomew Lane
London EC2N 2AX
United Kingdom
(the "**Issuer**")

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
P.O. Box 2408
Grand Cayman
KY1-1105
Cayman Islands
(the "**Exchange**")

26 September 2023

Written request to the Exchange is hereby given by the Issuer in connection with the listing of up to £240,000,000 Class A Floating Rate Notes due 2024 (the "**Class A Floating Rate Notes**") and up to £50,500,000 Class B Floating Rate Notes due 2024 (the "**Class B Floating Rate Notes**") admitted to listing on the Exchange pursuant to a listing document dated 22 July 2021.

Delisting of the Class A Floating Rate Notes

In accordance with Rule 3.8 of the Listing Rules of the Exchange, the Issuer hereby requests the Exchange to waive the ninety-day notice period for the voluntary withdrawal of the listing in relation to Class A Floating Rate Notes.

The Issuer hereby confirms that the holders of the Class A Floating Rate Notes (the "**Class A Noteholders**") have waived the notice period and the Issuer has obtained the approval of the Class A Noteholders to withdraw the listing of the Class A Floating Rate Notes by way of a Noteholder Extraordinary Resolution (as defined in the master framework terms dated 25 May 2021, and as amended from time to time, between the Issuer, the Class A Noteholder and the Class B Noteholder (as defined therein) (the "**Master Framework Terms**") dated 26 September 2023.

The Issuer kindly requests that the Class A Floating Rate Notes be withdrawn from listing on the Exchange and to publish the notice of delisting attached hereto.

Maturity Extension of the Class B Floating Rate Notes

Pursuant to the listing rules of the Exchange, the Issuer hereby notifies the Exchange that the maturity date of the Class B Floating Rate Notes has been extended to 20 September 2026, pursuant to a deed of amendment dated 26 September 2023 between, amongst others, the Issuer, the Class A Noteholder and the Class B Noteholder (as defined therein) amending the terms of, amongst others documents, the Master Framework Terms.

Increase in the listed amount outstanding of the Class B Floating Rate Notes

The Issuer hereby notifies the Exchange that the listed amount outstanding of the Class B Floating Rate Notes shall increase from £40,500,000 to £45,500,000.

For further information in relation to the above, please contact the directors of the Issuer at directors-uk@intertrustgroup.com.